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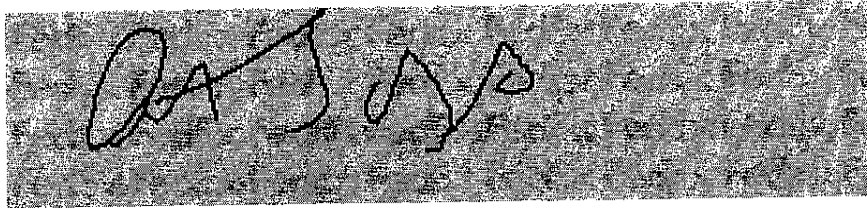
October 22, 2008

Dear Customer:

The following is the proof-of-delivery for tracking number **862622098537**.

Delivery Information:

Status:	Delivered	Delivery date:	Oct 22, 2008 09:56
Signed for by:	M.MARISOL LEHMAN		
Service type:	Priority Envelope		



Shipping Information:

Tracking number:	862622098537	Ship date:	Oct 21, 2008
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Tracking number

862622098537

Signed for by

M.MARISOL LEHMAN

Ship date

Oct 21, 2008

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Oct 22, 2008	9:56 AM Delivered		
	8:40 AM On FedEx vehicle for delivery	NEW YORK, NY	
	8:08 AM At local FedEx facility	NEW YORK, NY	
	5:52 AM Arrived at FedEx location	NEWARK, NJ	
	3:43 AM Departed FedEx location	MEMPHIS, TN	
	12:20 AM Arrived at FedEx location	MEMPHIS, TN	
Oct 21, 2008	10:15 PM Left FedEx origin facility	WICHITA, KS	
	6:20 PM Picked up	WICHITA, KS	



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08-13555-mg Doc 10494-3 Filed 07/28/10 Entered 07/28/10 16:17:20

Exhibit C



October 17, 2008

By Courier:

Charmaine Williams
Lehman Brothers Special Financing Inc.
Capital Market Contracts – Legal
1271 Avenue of the Americas
43rd Floor
New York, NY 10020

**Notice of Amounts Due to US AgBank, FCB from
Lehman Brothers Special Financing Inc. Due to Early Termination**

Re: ISDA Master Agreement by and between Lehman Brothers Special Financing
Inc. ("Lehman") and US AgBank, FCB ("AgBank")

Ladies and Gentlemen:

Reference is made to the 1992 ISDA Master Agreement dated as of February 14, 2000 (as amended by the Amendment and Termination Agreement dated as of September 26, 2003, among Lehman, Lehman Brothers Holdings Inc., Western Farm Credit Bank and the Farm Credit Bank of Wichita), by and between Lehman and AgBank (the "Agreement"). Capitalized terms used in this letter and not otherwise defined have the meanings specified in the Agreement.

Pursuant to Section 6(a) of the Agreement, AgBank, FCB hereby notified you by our letter dated October 9, 2008 (received by you on October 10, 2008) that Lehman was in default under Sections 5(a)(vii)(2) and (4) of the Agreement as a result of the filing of a voluntary petition for bankruptcy relief by its Credit Support Provider, Lehman Brothers Holdings, Inc.

AgBank designated October 14, 2008 as the Early Termination Date for twenty-one remaining derivative contracts listed on the attached Schedule 1 with Lehman Brothers Special Financing Inc. The Settlement Amount that is due to AgBank from the derivatives transactions on Schedule 1 is \$ 10,380,591.56 which represents AgBank's claim against Lehman and its guarantor, Lehman Brothers Holdings, Inc., plus interest at the Default Rate from the termination date for each termination.

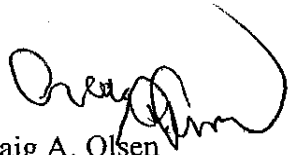
The Default Rate of interest is set forth in Part 1(c) of the Schedule to the Agreement: "Notwithstanding the provisions of Section 14 the "Default Rate" shall be at a rate equal

to the USD-Federal Funds-H.15 Floating Rate Option plus 2%." Therefore, AgBank's claim will be the termination amounts due from each effective date plus interest at the rate of the Fed Funds Rate plus 2%.

Please review the attached Schedule 1 which provides a deal by deal breakdown of the calculation of the net amount due to AgBank of \$ 10,380,591.56 resulting from the net amount due to AgBank on October 15, 2008 for the twenty-one remaining deals that, on that date, were subjected to the early termination provision in the ISDA. Also, please review the enclosed supporting data for how valuations were determined for each transaction.

Please let us know if you have any questions about the valuations or supporting data.

Very truly yours,



Craig A. Olsen
Vice President – Treasurer

Schedule 1

US AgBank Derivatives

As of October 14, 2008

Counterparty:
Lehman Brothers

Caps

Ref #	Count Ref #	Notional	Maturity
3-09	491770	50,000,000	4/21/09
4-09	491773	50,000,000	4/21/11
C8-09	2436849	25,000,000	3/18/13
C9-09	2529585	10,000,000	5/30/13
C10-09	2555334	15,000,000	6/16/09
C11-09	2557413	10,000,000	6/19/13
C12-09	2603498	50,000,000	7/26/14
C13-09	2625944	15,000,000	8/15/13
C14-09	2709727	50,000,000	10/20/10
C15-09	2755185	100,000,000	11/22/13
C16-09	3434072	30,000,000	10/24/14
C17-09	3481679	25,000,000	11/16/10
C18-09	3498987	20,000,000	12/27/10
C19-09	3673474	30,000,000	1/28/15
C20-09	3738870	100,000,000	4/3/15

Swaps

Ref #	Count Ref #	Notional	Maturity
VIII-11	355519	25,000,000	6/30/09
IX-11	361030	25,000,000	7/23/09
I-09	407224	65,000,000	10/24/08
S22-09	2882996	10,000,000	12/18/16
S23-09	3132174	50,000,000	6/28/12
S24-09	3203126	25,000,000	7/27/12

US AgBank
Lehman Brothers
Derivative Valuation
Interest Rate Caps

[illegible]

Lehman Brothers Derivative Valuation Interest Rate Swaps

[illegible]

US AgBank

Lehman Brothers
Derivative ValuationTransaction Detail

Type	CAP
Ref #	3-09
Counterparty Ref #	491770
Trade Date	4/19/04
Settlement Date	4/21/04
Maturity Date	4/21/09
Notional Amount	50,000,000
Index	1M LIBOR
Cap Strike	7.50%

Bid Detail

		<u>Bid Amount</u>
Highest	HSBC	\$ 5,000.00
Lowest	Morgan Stanley	\$ -
	Wachovia	\$ 5.15
	BoA	\$ 4,500.00
	Citi	\$ 2.50
Average		<u>\$ 1,502.55</u>

US AgBank**Lehman Brothers
Derivative Valuation****Transaction Detail**

Type	CAP
Ref #	4-09
Counterparty Ref #	491773
Trade Date	4/19/04
Settlement Date	4/21/04
Maturity Date	4/21/11
Notional Amount	50,000,000
Index	1M LIBOR
Cap Strike	7.50%

Bid Detail

		Bid Amount
Highest	BoA	\$ 80,000.00
Lowest	Citi	\$ 27,000.00
	Wachovia	\$ 40,607.66
	HSBC	\$ 74,521.00
	Morgan Stanley	\$ 29,245.00
Average		\$ 48,124.55

US AgBank**Lehman Brothers
Derivative Valuation****Transaction Detail**

Type	CAP
Ref #	C8-09
Counterparty Ref #	2436849
Trade Date	3/14/06
Settlement Date	3/16/06
Maturity Date	3/18/13
Notional Amount	25,000,000
Index	1M LIBOR
Cap Strike	6.50%

Bid Detail

		Bid Amount
Highest	BoA	\$ 290,000.00
Lowest	Morgan Stanley	\$ 72,463.00
	Wachovia	\$ 221,763.11
	HSBC	\$ 266,990.00
	Citi	\$ 216,500.00
Average		\$ 235,084.37

US AgBank**Lehman Brothers
Derivative Valuation****Transaction Detail**

Type	CAP
Ref #	C9-09
Counterparty Ref #	2529585
Trade Date	5/25/06
Settlement Date	5/30/06
Maturity Date	5/30/13
Notional Amount	10,000,000
Index	1M LIBOR
Cap Strike	7.00%

Bid Detail

		<u>Bid Amount</u>
Highest	BoA	\$ 102,000.00
Lowest	Morgan Stanley	\$ 65,607.00
	Wachovia	\$ 73,396.68
	HSBC	\$ 91,294.00
	Citi	\$ 70,500.00
Average		<u>\$ 78,396.89</u>

US AgBank

Lehman Brothers
Derivative Valuation

Transaction Detail

Type	CAP
Ref #	C10-09
Counterparty Ref #	2555334
Trade Date	6/14/06
Settlement Date	6/16/06
Maturity Date	6/16/09
Notional Amount	15,000,000
Index	1M LIBOR
Cap Strike	5.50%

Bid Detail

		Bid Amount
Highest	HSBC	\$ 6,274.00
Lowest	Wachovia	\$ 280.61
	Citi	\$ 3,000.00
	BoA	\$ 5,200.00
	Morgan Stanley	\$ 603.00
Average		\$ 2,934.33

US AgBank

Lehman Brothers
Derivative ValuationTransaction Detail

Type	CAP
Ref #	C11-09
Counterparty Ref #	2557413
Trade Date	6/15/06
Settlement Date	6/19/06
Maturity Date	6/19/13
Notional Amount	10,000,000
Index	1M LIBOR
Cap Strike	6.50%

Bid Detail

		<u>Bid Amount</u>
Highest	BoA	\$ 130,000.00
Lowest	Morgan Stanley	\$ 93,790.00
	Wachovia	\$ 100,648.34
	HSBC	\$ 122,440.00
	Citi	\$ 98,500.00
Average		<u>\$ 107,196.11</u>

US AgBank**Lehman Brothers
Derivative Valuation****Transaction Detail**

Type	CAP
Ref #	C12-09
Counterparty Ref #	2603498
Trade Date	7/24/06
Settlement Date	7/26/06
Maturity Date	7/26/14
Notional Amount	50,000,000
Index	1M LIBOR
Cap Strike	6.00%

Bid Detail

		<u>Bid Amount</u>
Highest	BoA	\$ 1,201,000.00
Lowest	Morgan Stanley	\$ 987,179.00
	Wachovia	\$ 1,006,783.33
	HSBC	\$ 1,130,246.00
	Citi	\$ 1,002,000.00
Average		<u>\$ 1,046,343.11</u>

US AgBank**Lehman Brothers
Derivative Valuation****Transaction Detail**

Type	CAP
Ref #	C13-09
Counterparty Ref #	2625944
Trade Date	8/11/06
Settlement Date	8/15/06
Maturity Date	8/15/13
Notional Amount	15,000,000
Index	1M LIBOR
Cap Strike	9.25%

Bid Detail

		Bid Amount
Highest	BoA	\$ 64,000.00
Lowest	Morgan Stanley	\$ 22,981.00
	Wachovia	\$ 33,101.70
	HSBC	\$ 44,073.00
	Citi	\$ 25,500.00
Average		\$ 34,224.90

US AgBank

Lehman Brothers
Derivative ValuationTransaction Detail

Type	CAP
Ref #	C14-09
Counterparty Ref #	2709727
Trade Date	10/18/06
Settlement Date	10/20/06
Maturity Date	10/20/10
Notional Amount	50,000,000
Index	1M LIBOR
Cap Strike	7.00%

Bid Detail

		<u>Bid Amount</u>
Highest	BoA	\$ 53,000.00
Lowest	Citi	\$ 11,500.00
	Wachovia	\$ 20,470.34
	HSBC	\$ 32,855.00
	Morgan Stanley	\$ 15,311.00
Average		<u>\$ 22,878.78</u>

US AgBank**Lehman Brothers
Derivative Valuation****Transaction Detail**

Type	CAP
Ref #	C15-09
Counterparty Ref #	2755185
Trade Date	11/20/06
Settlement Date	11/22/06
Maturity Date	11/22/13
Notional Amount	100,000,000
Index	1M LIBOR
Cap Strike	7.00%

Bid Detail

		Bid Amount
Highest	BoA	\$ 1,223,000.00
Lowest	Morgan Stanley	\$ 829,753.00
	Wachovia	\$ 913,817.05
	HSBC	\$ 1,057,171.00
	Citi	\$ 881,500.00
Average		\$ 950,829.35

US AgBank

Lehman Brothers
Derivative ValuationTransaction Detail

Type	CAP
Ref #	C16-09
Counterparty Ref #	3434072
Trade Date	10/22/07
Settlement Date	10/24/07
Maturity Date	10/24/14
Notional Amount	30,000,000
Index	1M LIBOR
Cap Strike	6.00%

Bid Detail

		<u>Bid Amount</u>
Highest	BoA	\$ 780,000.00
Lowest	Morgan Stanley	\$ 639,530.00
	Wachovia	\$ 650,078.18
	HSBC	\$ 724,167.00
	Citi	\$ 647,500.00
Average		<u>\$ 673,915.06</u>

US AgBank

Lehman Brothers
Derivative ValuationTransaction Detail

Type	CAP
Ref #	C17-09
Counterparty Ref #	3481679
Trade Date	11/14/07
Settlement Date	11/16/07
Maturity Date	11/16/10
Notional Amount	25,000,000
Index	1M LIBOR
Cap Strike	4.75%

Bid Detail

		<u>Bid Amount</u>
Highest	BoA	\$ 112,000.00
Lowest	Wachovia	\$ 77,444.79
	Citi	\$ 80,000.00
	HSBC	\$ 98,989.00
	Morgan Stanley	\$ 79,625.00
Average		<u>\$ 86,204.67</u>

US AgBank**Lehman Brothers
Derivative Valuation****Transaction Detail**

Type	CAP
Ref #	C18-09
Counterparty Ref #	3498987
Trade Date	11/26/07
Settlement Date	12/27/07
Maturity Date	12/27/10
Notional Amount	20,000,000
Index	1M LIBOR
Cap Strike	4.00%

Bid Detail

		<u>Bid Amount</u>
Highest	HSBC	\$ 172,849.00
Lowest	Wachovia	\$ 134,918.77
	Citi	\$ 137,000.00
	BoA	\$ 165,000.00
	Morgan Stanley	\$ 142,760.00
Average		<u>\$ 148,253.33</u>

US AgBank**Lehman Brothers
Derivative Valuation****Transaction Detail**

Type	CAP
Ref #	C19-09
Counterparty Ref #	3673474
Trade Date	2/26/08
Settlement Date	2/28/08
Maturity Date	1/28/15
Notional Amount	30,000,000
Index	1M LIBOR
Cap Strike	6.00%

Bid Detail

		<u>Bid Amount</u>
Highest	BoA	\$ 830,000.00
Lowest	Morgan Stanley	\$ 362,171.00
	Wachovia	\$ 700,542.62
	HSBC	\$ 777,945.00
	Citi	\$ 680,000.00
Average		<u>\$ 719,495.87</u>

US AgBank**Lehman Brothers
Derivative Valuation****Transaction Detail**

Type	CAP
Ref #	C20-09
Counterparty Ref #	3738870
Trade Date	3/27/08
Settlement Date	3/31/08
Maturity Date	4/3/15
Notional Amount	100,000,000
Index	1M LIBOR
Cap Strike	5.50%

Bid Detail

		Bid Amount
Highest	BoA	\$ 3,620,000.00
Lowest	Morgan Stanley	\$ 1,873,122.00
	Wachovia	\$ 3,161,722.70
	HSBC	\$ 3,505,745.00
	Citi	\$ 3,155,500.00
Average		\$ 3,274,322.57

US AgBank**Lehman Brothers
Derivative Valuation****Transaction Detail**

Type	SWAP
Ref #	VIII-11
Counterparty Ref #	355519
Trade Date	6/9/03
Settlement Date	6/30/03
Maturity Date	6/30/09
Notional Amount	25,000,000
Pay Rate	1M LIBOR
Receive Rate	3.020%

Bid Detail

		Bid Amount	Acc Interest	Total
Highest	BoA	\$ 140,000.00	\$ 37,846.52	\$ 177,846.52
Lowest	Citi	\$ 36,153.48	\$ 37,846.52	\$ 74,000.00
	HSBC	\$ 91,329.00	\$ 37,846.52	\$ 129,175.52
	Wachovia	\$ 61,114.94	\$ 37,846.52	\$ 98,961.46
	Morgan Stanley	\$ 70,991.00	\$ 37,846.52	\$ 108,837.52
Average		\$ 74,478.31	\$ 37,846.52	\$ 112,324.83

US AgBank**Lehman Brothers
Derivative Valuation****Transaction Detail**

Type	SWAP
Ref #	IX-11
Counterparty Ref #	361030
Trade Date	6/24/03
Settlement Date	7/23/03
Maturity Date	7/23/09
Notional Amount	25,000,000
Pay Rate	3M LIBOR
Receive Rate	3.100%

Bid Detail

		Bid Amount	Acc Interest	Total
Highest	Citi	\$ 69,220.35	\$ 27,779.65	\$ 97,000.00
Lowest	HSBC	\$ 47,787.00	\$ 27,779.65	\$ 75,566.65
	Morgan Stanley	\$ 65,391.00	\$ 27,779.65	\$ 93,170.65
	BoA	\$ 65,000.00	\$ 27,779.65	\$ 92,779.65
	Wachovia	\$ 60,796.91	\$ 27,779.65	\$ 88,576.56
Average		\$ 63,729.30	\$ 27,779.65	\$ 91,508.96

US AgBank

Lehman Brothers
Derivative Valuation

Transaction Detail

Type	SWAP
Ref #	I-09
Counterparty Ref #	407224
Trade Date	10/17/03
Settlement Date	10/24/03
Maturity Date	10/24/08
Notional Amount	65,000,000
Pay Rate	3M LIBOR
Receive Rate	3.664%

Bid Detail

		Bid Amount	Acc Interest	Total
Highest	HSBC	\$ 159,248.00	\$ 295,129.40	\$ 454,377.40
Lowest	Citi	\$ 870.60	\$ 295,129.40	\$ 296,000.00
	Morgan Stanley	\$ 17,429.00	\$ 295,129.40	\$ 312,558.40
	BoA	\$ 30,000.00	\$ 295,129.40	\$ 325,129.40
	Wachovia	\$ 17,904.40	\$ 295,129.40	\$ 313,033.80
Average		\$ 21,777.80	\$ 295,129.40	\$ 316,907.20

US AgBank**Lehman Brothers
Derivative Valuation****Transaction Detail**

Type	SWAP
Ref #	S22-09
Counterparty Ref #	2882996
Trade Date	2/15/07
Settlement Date	12/18/08
Maturity Date	12/18/16
Notional Amount	10,000,000
Pay Rate	5.199%
Receive Rate	3M LIBOR

Bid Detail

		Bid Amount	Acc Interest	Total
Highest	Wachovia	\$ (457,570.35)		\$ (457,570.35)
Lowest	BoA	\$ (3,050,000.00)		\$ (3,050,000.00)
	HSBC	\$ (467,393.00)		\$ (467,393.00)
	Morgan Stanley	\$ (457,770.00)		\$ (457,770.00)
	Citi	\$ (461,500.00)		\$ (494,050.00)
Average		\$ (462,221.00)		\$ (473,071.00)

US AgBank

Lehman Brothers
Derivative ValuationTransaction Detail

Type	SWAP
Ref #	S23-09
Counterparty Ref #	3132174
Trade Date	6/20/07
Settlement Date	6/28/07
Maturity Date	6/28/12
Notional Amount	50,000,000
Pay Rate	1M LIBOR
Receive Rate	5.550%

Bid Detail

		Bid Amount	Acc Interest	Total
Highest	HSBC	\$ 2,421,000.00	\$ 460,090.75	\$ 2,881,090.75
Lowest	Citi	\$ 2,045,409.25	\$ 460,090.75	\$ 2,505,500.00
	BoA	\$ 2,110,000.00	\$ 460,090.75	\$ 2,570,090.75
	Wachovia	\$ 2,063,920.94	\$ 460,090.75	\$ 2,524,011.69
	Morgan Stanley	\$ 2,167,439.00	\$ 460,090.75	\$ 2,627,529.75
Average		\$ 2,113,786.65	\$ 460,090.75	\$ 2,573,877.39

US AgBank**Lehman Brothers
Derivative Valuation**Transaction Detail

Type	SWAP
Ref #	S24-09
Counterparty Ref #	3203126
Trade Date	7/19/07
Settlement Date	7/27/07
Maturity Date	7/27/12
Notional Amount	25,000,000
Pay Rate	1M LIBOR
Receive Rate	5.650%

Bid Detail

		Bid Amount	Acc Interest	Total
Highest	HSBC	\$ 276,400.00	\$ 172,481.58	\$ 448,881.58
Lowest	Citi	\$ 94,018.42	\$ 172,481.58	\$ 266,500.00
	BoA	\$ 165,000.00	\$ 172,481.58	\$ 337,481.58
	Morgan Stanley	\$ 167,382.00	\$ 172,481.58	\$ 339,863.58
	Wachovia	\$ 138,186.43	\$ 172,481.58	\$ 310,668.01
Average		\$ 156,856.14	\$ 172,481.58	\$ 329,337.72